

What is included in a Simple Will

- Testamentary Capacity Assessment and advice where necessary
- General Estate Administration advice
- Basic IHT assessment
- Guardianship clauses and advice
- Limitation of Effect Clause
- Property, Disability and Discretionary Trust advice.
- Executors Business Powers Clause if necessary
- Protection and Gifts of Pets clause if necessary
- A Calamity Clause if necessary
- A Vesting age clause on all Minors gifts
- Section 33 Wills Act advice and clauses, where necessary
- Section 18 Wills Act advice and clauses, where necessary
- An exclusion clause for divorced spouses where necessary
- All Pecuniary legacies required
- All gifts of residue, advice on *per stirpes* and *cy pres* rules where necessary.
- Exclusion of children advice and documentation where necessary
- Simple Funeral directions
- Attestation instruction and supervision
- An Original and Copy Will for each Testator
- Lasting Power of Attorney and Funeral Plan advice